



Date: _____
Lead Source: _____
Referral thank you sent? _____

BUYER(S):

Name: _____
Cell: _____
Email: _____
Social Media: _____
Address: _____

Name: _____
Cell: _____
Email: _____
Social Media: _____

Employer/office location _____

Employer/office location _____

CHILDREN:

PETS:

CURRENT HOME:

Own Need to sell in order to buy? Yes No
Explore bridge loan/HELOC? Yes No

Rent Lease expires: _____
Willing to break lease? Yes No

HOME REQUIREMENTS:

Bedrooms: _____
Bathrooms: _____
Square ft: _____
Lot size: _____
Laundry: _____

Yard: _____
Basement: _____
Parking: _____
Storage: _____
AC: _____

SCHOOL/GEO-ZONE:

Elementary: _____
Middle: _____
High school: _____

Tell me more about what brought you to me today?

Describe your dream home for today:

