Transaction Lummary



### **SELLER:**

## **PROPERTY ADDRESS:**

#### **BUYER**:

#### **FUNDS:**

**Purchase Price: Earnest Money:** EM Released?

#### TITLE:

#### **IMPORTANT DATES:**

Mutual: Closing:

ESCROW:

**DATE DUE:** 

## NOTES:

# **IMPORTANT DEADLINES:**

- Earnest money due to escrow:
- Earnest money released to seller:
- Seller disclosure right to rescind:
- Buyer to complete loan application:
- Home inspection:
- Title review:
- ☐ Info verification period:
- Appraisal completed and received:
- Final buyer walk through:
- Seller signing appointment:
- Buyer signing appointment:

# **SELLER TO DO'S:**

- Complete and return Seller Packet to Escrow
- Schedule movers
- Add earthquake strap to hot water tank before appraisal
- Organize and pack (don't forget attic and sheds)
- Final clean of the property
- Final mow of yard, pull weeds, etc.
- Closeout utilities (week of closing)
- Cancel home owners insurance (week of closing)
- Review Moving Guide for change of address checklist
- Setup utilities at new property
- Schedule signing with escrow
- Hard reset items left behind such as Ring or Nest
- Return modem and cable box
- Write a review about your experience working with me on your favorite website (Zillow, Google, Yelp, Realtor.com)

**Possession:** 

# **CONTRACT CONTINGENCIES:**

- ☐ Info verification (Form 21)
- Seller disclosure (Form 17)
- Financing (Form 22A)
- Title (Form 22T)
- Inspection (Form 35)
- Resale certificate (Form 27)
- Contingent sale (Form 90L)
- Septic (22S)
- Other:

# **'DO NOT PACK' KIT TO LEAVE** FOR NEW HOMEOWNERS:

- ☐ Keys and fobs
- Mailbox keys
- Storage keys
- Garage remotes
- Fireplace and/or AC remotes
- Appliance manuals
- HVAC filters
- Garbage/recycle/yard waste schedule
- Neighbors' contact information
- Codes for alarm, garage or entry
- List of service professionals who have helped maintain the home

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